

CMO COLOMBIA S.A.S



GOLD AND POLYMETALLICS PROJECT

GENERAL CONTACT DETAIL

Project/Company name: San Luis

Sector: Mining - Gold

City: Huila

Project Representative: Jairo Diaz Diaz y Antonio Uribe

Global Investment:

Investment Executed: USD \$10 M

Start of construction: Once Environmental License is ready.

Start of operations:

Life of Mine (years):

Plant capacity:

Estimated annual production: in evaluation

Resources and reserves: in evaluation

PROJECT INFORMATION

Environmental License

- Requested
- Approval stage
- Approved

Work Program - PTO

- Presented
- Evaluation stage
- Approved

Investment Type

- Greenfield/Brownfield
- M&A
- Strategic alliance / International service providers

GREENFIELD/BROWNFIELD

Required investment: USD \$10 M

Project Stage:

a) Development of a small gold processing facility to supply cash flow to the project. B) Carry on the drilling of the identified targets. Two (2) targets ready for drilling and four (4) more in an intermediate/advanced exploration stage.

Use of funds:

a) Build up the small processing plant. B) Assessment of Gold / Cooper / Molibdenum resources/reserves by executing 15 to 20 thousand meters of diamond drilling .

Project description: The San Luis Project is 100% owned by CMO COLOMBIA S.A.S. ("CMO") which comprises the Concession Mining Contract No. 20321, conferred by the National Mining Agency (Agencia Nacional de Minería "ANM"). The San Luis Project is located at the Central Cordillera of Colombian Andes, in the Jurassic magmatic belt. The mineralization corresponds to a set of high grade epithermal veins of intermediate sulphidation / gold, silver - base metals. A hydrothermal alteration / gold mineralization area of 6 Km by 4 Km has been identified, at San Luis. Gold mineralization occurs between 1,400 and 2,200 meters above sea level, indicating that vertical continuity may exceed 500 meters, in the lower estimate. A telescoped porphyry system is very likely at depth.

With a new experienced management team, CMO has identified several targets with a multi-million ounces of gold potential. Furthermore, most of the property is unexplored.

Early geological work, suggests that three of the targets have over 2 million ounces of gold, with significant geological upside for the other epithermal targets. At least 6 porphyry style targets have been identified at San Luis Project.

STRATEGIC ALLIANCE / INTERNATIONAL SERVICE PROVIDERS

Our company is open for an international alliance with active or passive type of investors. We are willing to enter into an option agreement by which the investor can control its risk by disbursing funds in stages according to the previous stage exploration results. In exchange for each of the investments disbursements, the investor will receive a growing percentage ownership of CMO Colombia SAS. If the investor so desire, we are willing to render control of the Company provided some investors Agreement and an NSR are in place.

CMO Management team comprises of Geologist, Finance, Lawyers and Business people with experience in the following fields: Developing green field projects, exploration programs design and management, drilling programs management, administration of social and community programs, legal and regulatory knowledge and management. . CMO team is willing to continue providing any of such fields of expertise in an honest, professional and efficient manner if such is the Investors requirement. We are open also to work with the investors project management team if such is the case.